

# Procedures for Hiring Adjunct/Part-Time Faculty



**ACADEMIC AFFAIRS** 

June 2024

Franci Hamilton – Academic Affairs



## **Academic Budget and Personnel Website**

https://provost.charlotte.edu/academic-budget-personnel/academic-budget-and-personnel







## Faculty Recruiting Forms Checklist and Reminders

All ne	w Adjunct / Part-Time faculty hires, or those who have had more than a 12-month break in
	service, must apply in <u>NinerTalent</u> .
<u>Docume</u>	nts and Forms to be sent to Academic Affairs
	Accepted Offer of Appointment (AA-15 Faculty), signed by the Department Chair, the
	Candidate and the Dean
	Official Transcript or foreign credential evaluation (WES, etc), if foreign earned degree,
	with highest degree earned, must be mailed directly to the University
	Verification of Credentials Form (AA-34) with letters of recommendation or other
	documentation as appropriate
	Submit EPAF
	Faculty Qualifications Report (AA-21), if candidate does not hold the appropriate terminal
	degree for the discipline
	Summary of Part-Time Appointment (AA-16) submitted in electronic format as an Excel
	File

### New Part-Time Faculty Reminders

- Criminal background checks must be done pre-employment; email <u>faculty-recruit@charlotte.edu</u> to initiate the background screening process
- Part-time faculty members are paid twice a month, on the 15th and the last working day of each month and receive either eight or ten checks depending on the semester.
- On or before the new Faculty members first day of work they must visit Human Resources
  to complete the I-9 process and to fill out new employee paperwork. The new faculty
  member should bring signed Offer of Appointment (AA-15) with them to HR.
- Federal regulations require the I-9 to be completed on or before the first day of work.
- New Faculty members must bring the following items to Human Resources:
  - Documents of verification & employment eligibility for I-9
  - Bank information for Direct Deposit.
  - The University strongly recommends each employee present his/her original Social Security Card or official proof of application

## CHARLOTTE

# Fall & Spring Hiring Process Checklist



9201 University City Blvd. Charlotte, NC 28223 704.687.5717

https://provost.charlotte.edu/academic-budget-personnel/academic-budget-and-personnel

### **Employment Process for Adjunct / Part-Time Faculty Checklist**

Prepara	tion for the Recruitment						
		ing Authority (Dean, Chair, Director, etc)					
Part-tir	Part-time faculty appointments comprise a category of the Special Faculty Appointments that are made in accordance with <u>Section 3.4 of the Tenure Document</u> .						
	The Deans have complete administrative authority to make part-time faculty appointments.						
Recruit	ment Process						
	Authorize recruitment	Dean					
	Submit Adjunct / Part-Time posting in NinerTalent for approval and posting to the jobs.uncc.edu website	Department or Dean's Office					
	As applicants apply for position, an automated e-mail is sent to them provided they included their e-mail address.						
Screen	ing Process						
	Guest user account for our on-line application website is assigned	Academic Affairs					
	Conduct initial screening of applications to identify applicants who do meet the minimum criteria advertised for the position and who may be considered	Department Chair					
	2. further. 3. Choose top applicants who will be hired as Adjunct / Part-Time faculty.	Department Chair					
Appoin	tment Process						
	Once candidates to be hired are identified by changing their status to recommended for hire in <a href="MinerTalent">NinerTalent</a> send an email to <a href="faculty-recruit@charlotte.edu">faculty-recruit@charlotte.edu</a> to initiate the background screening.	Department					
	Complete Foreign Visitor Information Form for each non-resident alien to be 2. hired, if applicable.	Department Chair					
	Contact the International Student/Scholar Office (ISSO) immediately if hiring a foreign national instructor. For more information about the steps to take, the types of visas that are acceptable for employment and new hire packets for foreign nationals, along with links to ISSO and the Tax Office go to:						

https://hr.charlotte.edu/managers/hiring/employment-process-foreign-nationals

### CHARLOTTE

## Summer Hiring Process Checklist

Payment questions for TLC Summer should be addressed to that office.

### Summer Adjunct / Part-Time Faculty Employment Process

Adjunct / Part-time faculty <u>paid through the Summer School office and their budget does not require a</u> Summary (AA-16) or contracts (AA-15) to be submitted to AA. Instead, the Summer School office will send a hire letter to faculty being paid by the Summer School office. They will also submit the NinerWorks Action for payment. Academic Affairs may need additional hiring paperwork (see checklists, below).

- If the Adjunct / Part-Time faculty hire will be paid using Departmental or College funding a NinerWorks Action
  Created by the Department, contract (AA-15) and summary (AA-16) must be submitted in electronic format as
  an Excel File.
  - Hiring documents are to be sent to Academic Affairs.
  - On or before the new Adjunct / Part-time faculty members' first day of work they must visit Human Resources to complete the I-9 process (per a federal requirement) and fill out new employee paperwork.

College Fund Supported PT Faculty Payments will need an AA-16 Summary for Summer

Nev	V Summer Adjunct / Part-Time Faculty Hire
	<b>EPA Profile</b> ; All <u>new</u> summer Adjunct / Part-time faculty hires must apply for a new summer job posting in NinerTalent.
	Criminal Background Check - Must be completed pre-employment and Email faculty-
	recruit@charlotte.edu to initiate background screening.
	Vita.
	Official Transcript for the highest degree earned must be mailed directly to the University, not to the faculty applicant. If the applicant holds a foreign / international highest earned degree, the transcript must have a credential evaluation (WES, Trustforte, IEE, etc) completed.
	Verification of Credentials Form (AA-34); with letters of recommendation or other documentation, as appropriate.
	Faculty Qualifications Report (AA-21), if candidate does not hold the appropriate terminal degree for the discipline.

# Returning Summer Part-Time Faculty Hires (with more than a year break in service) | EPA Profile; Any summer Adjunct / Part-time faculty hires who have more than a year break in service must apply for a new summer job posting in NinerTalent. | Must complete a Criminal Background Check - Must be completed pre-employment. Email faculty-recruit@charlotte.edu to initiate background screening. | Faculty Qualifications Report (AA-21), if candidate does not hold the appropriate terminal degree for the discipline.

### Returning Summer Part-Time Faculty Hires (with <u>less than</u> a year break in service)

**Faculty Qualifications Report** (AA-21), if candidate does not hold the appropriate terminal degree for the discipline.

## Begin Recruitment (NinerTalent Advertisement)

- Department or College places advertisements
- In NinerTalent (<a href="https://jobs.charlotte.edu/hr/">https://jobs.charlotte.edu/hr/</a>) submit the Temp Hire posting for approval
- Ad must include the following statement and the criminal background check statement
  - "All finalists will be required to provide an official transcript."
  - "All finalists will be subject to a criminal background check."

## Personnel Information Memorandum (PIM 8)

https://hr.charlotte.edu/about-hr/personnel-information-memorandums-pims/pim-08-temporaryemployees

#### **Duration of Employment**

For temporary staff employees, the duration of employment assignment is governed by the State Personnel Commission as a means of controlling discrimination with regard to leave, medical, and/or retirement benefit entitlements. Temporary staff employees have no benefit entitlements.

Employment Status *	Duration	Benefit Eligibility	Faculty
19 or less hours	12 months at a time	None	Assignments have built in
intermittent	12 months at a time	None	Breaks
20 to 29 hours	11 months	None	Dieaks
30 to 40 hours	11 months	Eligible for ACA high de	ductible plan



- Temporary employees who are hired to work a regular schedule of 19 hours or less per week may be employed for a
  period of up to 12 months. Such employment may be renewed annually for additional periods of up to 12 months.
- Temporary employees who are hired to work an irregular or intermittent schedule may be employed for periods of up to 12 months. The hours worked may not exceed 988 hours during any 12 month period. Such employment may be renewed annually for additional periods of up to 12 months.



- 3. Temporary employees who are hired to work a regular schedule of 20 to 29 hours a week my be employed for up to eleven months. It is imperative that departments ensure that the employee does not work more than 29 hours a week or average less than 130 hours monthly.
- 4. Temporary employees who are hired to work a regular schedule of 20-40 hours per week may be employed for up to eleven months. When sufficiently justified, an extension of the employment period for an additional month (total employment period of 12 months) may be requested and is subject to prior approval by Human Resources. However, in no case shall the period of temporary employment at 20-40 hours per week exceed a total of 12 months.
  - Once a temporary employees has worked eleven or twelve consecutive months they must take a 31 day break in service from the University before they can return for another temporary work assignment; or
  - b. They can have their employment converted to a part-time or intermittent schedule, as long as the hours worked do not exceed 988 hours during any 12 month period. The employee is ineligible to work more than 19 hours a week, until a 31 day break of service is taken.
- Departments are encouraged to establish time-limited position for a temporary assignment that can last more than one year, with a max employment time of three years. These positions are benefits eligible. (See <u>PIM-56</u>, Establishing SHRA Positions under Career Banding for guidance).



## Postdoctoral Fellows with Part-Time Teaching Load (1 Course Per Semester) MEMORANDUM

To: Academic Affairs Budget Office Personnel

From: Research and Economic Development Staff on behalf of Bob Wilhelm

Date: May 2, 2014

Re: Guidance on the Issue of Postdoctoral Fellows Teaching Classes

The question has arisen recently about whether Postdoctoral Fellows should be allowed to teach courses in addition to their fulltime research duties paid for by grant funds. Vice Chancellor Wilhelm has determined that Postdoctoral Fellows are subject to University Policy 101.15, "Additional Compensation for Professional Services to the University," just as any other EPA staff member would be. Provost Lorden has determined that University Policy 102.10, "Employment of Postdoctoral Fellows," does not need to be revised; rather this issue will be handled by internal memorandum, and Research and Economic Development guidance is provided herein.



This guidance is for Postdoctoral Fellows who want to teach a course as permitted by University Policy 101.15. Postdoctoral Fellows may teach a course (limited to one course per semester) in addition to their regular duties. The payment for teaching a course will be treated as incidental compensation for work in excess of normal duties. Grant funds may not be used to pay for such teaching assignments.

Please note that this guidance does not cover cases where units want to split fund a Postdoctoral Fellow for different projects from different fund sources. Those instances will be handled by the Vice Chancellor for Research and Economic Development on a case-by-case basis as a normal part of the Postdoc's employment process.



### **Criminal Background Check**

### Submitted Pre-Employment

- When is a criminal background check needed?
  - New hire
  - A returning faculty member who has not had one run previously
  - A returning faculty member who has had a one year (12+ months) or more break in service

### **☑** NEW CRIMINAL BACKGROUND CHECK PROCESS

Faculty Applicant: Legal Name of the Final Candidate
 Faculty Type: Position Type (Full-time

process:

Faculty, Part-time Faculty, Post Doc)

Email the information below to faculty-

recruit@charlotte.edu to begin the

- Department:
- Department Contact Name: (if different from person sending the email)

### These items are Important too:

- Department Org Code:
- Previous 800#
- Start Date or Semester they will begin Work for 800# activation

Beginning July 1, 2015, with the implementation of <u>NinerTalent</u>, Academic Affairs will no longer accept paper Criminal Background Consent Forms, also known as the AA-38. For details on the new process, <u>click herg</u>.

### Criminal Background Check Process

To initiate the Criminal Background Check screening process for faculty, send an email to <a href="mailto:faculty-recruit@charlotte.edu">faculty-recruit@charlotte.edu</a> to begin the process.

Your email should contain the following information:

Faculty Applicant: Legal name of the Faculty Applicant, to include middle name

Faculty Type: Full-Time Faculty, Part-Time Faculty, Unpaid Adjunct, etc.

**Position Number:** Full-Time Faculty Position Number, EPTF50 for Part-Time Faculty, and 000091 for Unpaid Adjunct

**Position Type:** Professor, Associate Professor, Assistant Professor, Lecturer, etc. for Full-Time Faculty, Adjunct for Part-Time Faculty, and Unpaid Adjunct for Unpaid Adjuncts

Department: Title of the Faculty Applicant's department

Department Contact Name: Department point of contact for CBC request

Department Organization Code: Five digit department code

### Downloadable Background Screening Instructions

Academic Affairs will initiate an email through the Criminal Background Check screening vendor, Infomart, using the email address that the candidate listed on their job application in NinerTalent. The final candidate will be sent an electronic invitation via email asking them to complete the online consent form. It is extremely important that the Criminal Background Check Application completed by the Faculty Applicant include his or her middle name. If the applicant does not have a middle name, they should type none in the area where the middle name would be listed. Once Academic Affairs is notified of satisfactory results, you will be notified via email that the Criminal Background Check is complete.

Visit <u>The Graduate Center for Life and Learning</u> for the Criminal Background Check screening process for Postdoctoral Fellows.

**Background Check Instructions** 



## Creation of Adjunct / Part-time Faculty UNCC ID

- After Criminal Background Check Results have been reported to the Department, Academic Affairs will create the UNCC ID (800#) and email either the Department Staff or the Business Manager.
- Notification will arrive through email, to the contact who submitted the Background Check



### Prior to the New Faculty Member's First Day

- All new hires should complete the new hire process and the I-9 before their first workday.
- https://hr.charlotte.edu/employees/new-employees/before-you-start
- Please bring all necessary forms of identification to complete this task
  - ✓ If the chosen candidate is a non-resident, contact the Director of the International Student/Scholar Office. (ext. 7-7744)
  - ✓ visit the New Employees webpage from Human Resources
  - ❖ If you have questions about the I-9/new hire process, contact Human Resources at 704-687-0669



### **Collecting Hiring Paperwork**

- Summary (AA-16) with all names (submitted to the College and the Faculty Recruit Email) in electronic Excel file format faculty-recruit@charlotte.edu
- All new Adjunct/Part-Time faculty hires must apply in NinerTalent (re-hires with more than 1yr break in service must re-apply in NinerTalent)
- Response from Academic Affairs that the Criminal Background Check meets company standards.
- Part Time Faculty Contract (AA-15 Powerform from the AABP Forms Page) (https://na3.docusign.net/Member/PowerFormSigning.aspx?PowerFormId=bb4c007c-1c18-4bee-82f8-ba87a67ee3fc&env=na3&acct=ee04da26-1433-4cfc-9888-fd1b5e8e0c60&v=2)
- Vita/Resume should be in NinerTalent (no need to send it to Academic Affairs)
- Verification of Credentials (AA-34), verifying Previous work experience
- Letters of Recommendation (if required by College or Referenced in AA-34)
- Official Transcripts (Must be original, sent directly to the University)
  - If highest earned degree is foreign Foreign Degree Evaluation (WES/Trustforte)
- (AA-21) is only required if the faculty member does not have a degree in the field they are teaching or a terminal degree (see SACS 6.2.a) <a href="https://imaging.uncc.edu/imagenowforms/fs?form=Faculty\_Qualifications\_Form">https://imaging.uncc.edu/imagenowforms/fs?form=Faculty\_Qualifications\_Form</a>
- Electronic (NinerWorks Action for Payment) <a href="https://ninerworks.charlotte.edu/">https://ninerworks.charlotte.edu/</a>



### **Verification of Credentials Form AA-34 Powerform**

	BEGIN SIGNING
	DocuSign Envelope ID: 3B AA-34 - FACULTY Revised 01/11/2023 1169
PowerForm Signer Information	Instructions: Pl
UNC Charlotte AA-34 Verification of Credentials (1169)	
Thank you for initiating this UNC Charlotte AA-34 Verification of Credentials. Please fill in the name and email for each role listed below. For UNC Charlotte signers, please use a non-alias	(New Faculty Mer
@uncc.edu email address. Identity will be verified for each UNC Charlotte participant by using their "@uncc.edu" email address and NinerNet login.	I. ACADEMIC For faculty appo Termina
Please enter your name and email to begin the signing process.	☐ If termin ☐ Terminal APPOIN
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	If faculty membe experience, check
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BEGIN SIGNING

169	VERIFICATION OF AC AND WORK EXPER			
Instructions: Please com	plete sections I., II. III., and IV. p	prior to extend	ing a formal offer of employment.	
			meets the criterion for teaching as outline	ed belov
New Faculty Member's Na	nme) (New Faculty University I	D Number)		
For faculty appointments  Terminal degree,  If terminal degree,  APPOINTMENT  For faculty who will teach  Master's degree in  Master's degree in  If faculty member does no	TO THE GRADUATE FACULT courses at the <i>undergraduate</i> lev the teaching discipline, or related discipline PLUS eighteen thold the appropriate academic de	ne teaching discree completion e teaching discree Y el only: graduate seme egree, but meet		ssional
experience, check item C	below and complete the Form AA	-21.		
II. VERIFICATION OF	F ACADEMIC CREDENTIALS	<u> </u>		
Information was verified	by the following:			
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What is in an AA-34 Verification of Credential Form?

The AA-34 is a way to verify prior work experience for a new faculty hire.

- Section I: Educational Data necessary for teaching a course
- Section II: Review of the Transcript, Foreign Degree Evaluation or an AA-21 has been completed for Faculty with out a degree in the field being taught
- Section III: Note in the box how you verified the Prior work or job experience and use the paper clip to attach reference letters, reference emails or telephone reference check forms (who spoke to when and what did they say)

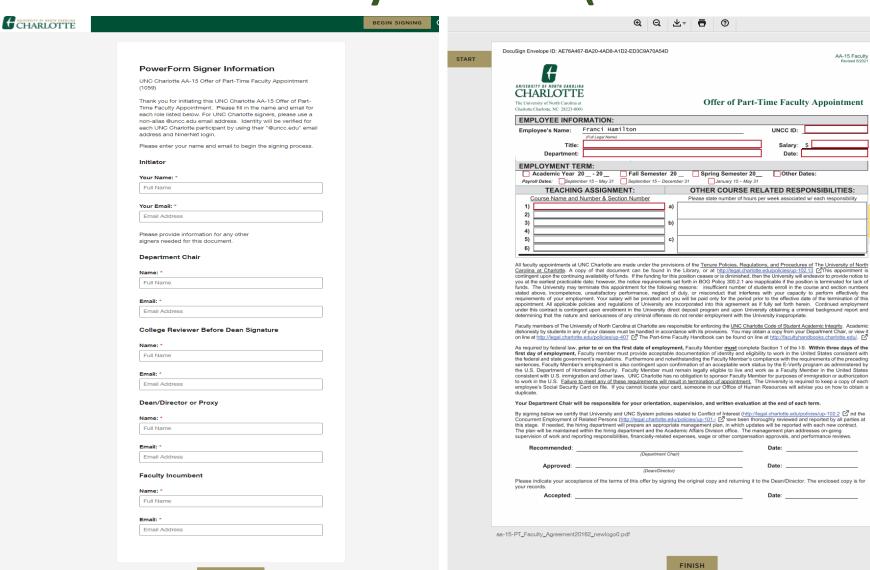
#### Complete Data in the Contract

- Faculty member first name and last name
- 800# ID
- Check 1 box in Section I
- Check 1 box in Section II
- Check the box in Section III, fill in the box on how you are verifying the prior work experience and attach the Letters, emails or phone reference checks on the paperclip
- Have all the appropriate signature authorities sign this form and click finish
- Once the form is complete it will route to AA Personnel's Image Now workflow queue for review

Files are reviewed by Internal Audit for compliance.



## Part-Time Faculty Contract (AA-15 Powerform)



https://na3.docusign.net/Member /PowerFormSigning.aspx?PowerFormId=bb4c007c-1c18-4bee-82f8-ba87a67ee3fc&env=na3&acct=ee04da26-1433-4cfc-9888-fd1b5e8e0c60&v=2

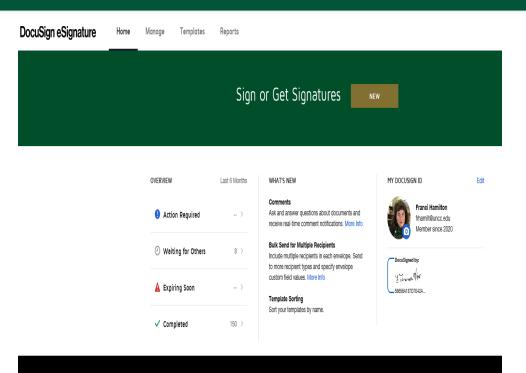
#### What is in a Contract?

- Reasons To terminate
- Direct Deposit
- Criminal Background Check Statement
- I-9 Requirement
- Chair Responsible for PT Faculty Member Orientation

### **Complete Data in the Contract**

- 800# ID
- Title
- Hiring Department
- Salary
- Date the form is completed
- The Year or Term of Appointment or if Other Dates Apply
- All of the course prefixes numbers and sections being taught
- Attach any documentation needed

### CHARLOTTE

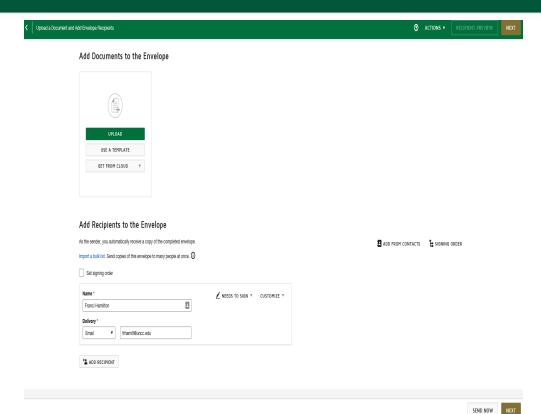


### FAQ Page

https://spaces.charlotte.edu/

Link to sign in to DocuSign using Niner Credentials <a href="https://docusign.uncc.edu/">https://docusign.uncc.edu/</a>

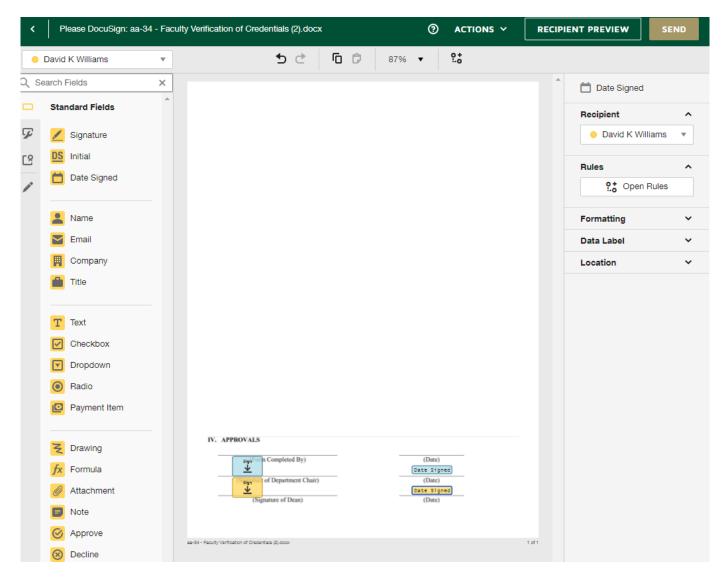




- 1) Click the upload button or Drag and Drop the files to be loaded
- 2) Type in all the recipients needed and choose needs to sign or CC and pick the order with checking the signing order button
- 3) Click the Next gold button



### Placing Signatures in DocuSign and Sending



- Click the signature and drag to the line where it needs to be placed
- 2) Grab the Date Signed and drop on the signature line
- 3) After placing the second signature the recipient box will show up and choose the correct name and blue color from the drop down for both the signature and date
- 4) Hit the send button when all signatures are added

## SACS 6.2.a Comprehensive Standard



#### FACULTY CREDENTIALS

#### - Guidelines -

Standard 6.2.a (Faculty qualifications) of the Principles of Accreditation reads as follows:

For each of its educational programs, the institution justifies and documents the qualifications of its faculty members.

When an institution defines faculty qualifications using faculty credentials, institutions should use the following as credential guidelines:



- a. Faculty teaching general education courses at the undergraduate level: doctorate or master's degree in the teaching discipline or master's degree with a concentration in the teaching discipline (a minimum of 18 graduate semester hours in the teaching discipline).
- b. Faculty teaching associate degree courses designed for transfer to a baccalaureate degree: doctorate or master's degree in the teaching discipline or master's degree with a concentration in the teaching discipline (a minimum of 18 graduate semester hours in the teaching discipline).
- c. Faculty teaching associate degree courses not designed for transfer to the baccalaureate degree: bachelor's degree in the teaching discipline, or associate's degree and demonstrated competencies in the teaching discipline.
- d. Faculty teaching baccalaureate courses: doctorate or master's degree in the teaching discipline or master's degree with a concentration in the teaching discipline (minimum of 18 graduate semester hours in the teaching discipline).



- E. Faculty teaching graduate and post-baccalaureate course work: earned doctorate/terminal degree in the teaching discipline or a related discipline.
- f. Graduate teaching assistants: master's in the teaching discipline or 18 graduate semester hours in the teaching discipline, direct supervision by a faculty member experienced in the teaching discipline, regular in-service training, and planned and periodic evaluations.

Approved: College Delegate Assembly, December 2006 Updated for Revised Principles: April 2018

## CHARLOTTE

# AA-21 – Exceptions to the Criteria for Accreditation Sample

- Must use the correct 800# (form populates other data from Banner)
- Must use the drop down for Semester and Year to populate the course the Faculty Member is teaching (form choices in drop down come from schedules keyed in Banner)
- Free Fill Education and Course
   Objectives along with the (Other
   Qualifications to Qualify the hire to
   teach that course)
- Catalog Description will auto populate
- Authorizations (Use either 800# or Last Name, First Name to Populate field
- Last 2 approvals should be Franci and Dr. Lee Gray

Preparer ID:	800212018		Hamilton, Franci				
*Faculty Details							
*Faculty ID:	801158207		Wilsey, Corrine				
*Faculty Title:	EPA Tempo	rary - Teaching					
*College:	Col Liberal	Arts & Science (Co	ol)		*Department:	Women's and Gender Studies (Dpt)	
*Semester:	Fall			~	*Year:	2021	~
, , , , , , , , , , , , , , , , , , ,							
*Teaching Responsibilities							
List Course (including prefix and	d section) and T	Title of Course					
*Course:	WGST-660	1 001			~		
*Course Title:	Theoretical	Appr to Sexuality					
*Academic Credentials							
			ution awarding degrees	s, years of degree a	warded, and gradua	ate semester hours in teaching field	
PhD, UNC Charlotte, Health MS. University of North Care			s. 2017				
12 hours of Women's and G	ender Studies	graduate level cou	irses				
Relationship of Course Objec		-4					
Course Objectives from Syllal		etencies					
To understand the values of		asic issues confron	ting women in exciety				
				from a feminist pe	rspective.		
			iting women in society	from a feminist pe	rspective.		
			ming women in society	/ from a feminist pe	rspective.		
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*Catalog Description:			ang women in society	/ from a feminist pe	rspective.		
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An interdisciplinary examina		ory of sexuality and	d contemporary theori	ies of sexuality and	the body. Topics	include: historical aspects of sexuality, representa I constructions of sexuality, and queer theory.	tions
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### Technical Issues with the AA-21 or the AA-15 Form

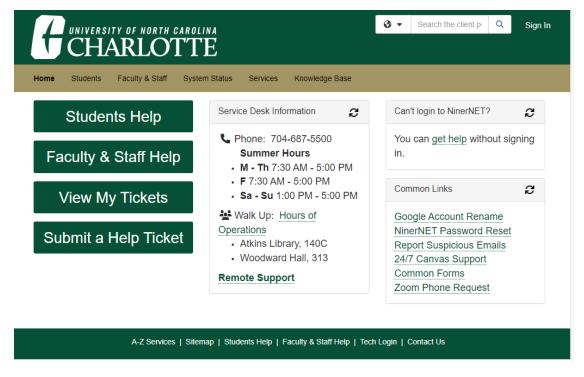
Do not Use alias emails or @Charlotte.edu (Use for now @uncc.edu)

AA-21 (Exceptions to the Criteria for Accreditation of the Commission on Colleges of the Southern Association of Colleges and Schools)

Image Now Help —
 By putting in a Ticket through IT <u>Client Portal Home (charlotte.edu)</u>

### AA-15 Contract Powerform

Image Now Help –
 By putting in a Ticket through IT <u>Client Portal Home (charlotte.edu)</u>





### **Foreign Degree Evaluation**

https://www.wes.org/ or https://www.trustfortecorp.com/index.html







## Transcripts should be Official and Original (Not Issued to Student)

#### Office of Academic Affairs

9201 University City Boulevard, Charlotte, NC 28223-0001

TO: All Deans

FROM: Ramah Carle, Associate Provost (I)

DATE: 5/26/10

RE: SACS and faculty credentials

I wanted to alert you to a problem that has surfaced with our SACS requirement for original transcripts for our faculty. I know you, your staff and my staff in Academic Personnel have worked hard to make sure we have original transcripts from our faculty, and I appreciate that effort. We also started using Degree Verify about 2 years ago to get a second independent verification of our faculty members' academic degrees.

Evidently, we are now being told that SACS will not accept the original transcript if it is marked "student copy." This can happen if the faculty member orders the transcript but has it mailed directly to them instead of being sent directly to the University. In spot checking our files, we have a number of these on file.

I have discussed this with the Provost, and she wanted me to advise you that starting immediately we need to inform our newly hired faculty that their transcripts must be sent directly to the University. I will leave it up to you to decide whether these transcripts should be sent to the Chair or the Dean's office. We will make this change in all of our written procedures and I will discuss this at our June Business Manager's meeting.

Thank you for your help in making this revision to our hiring process.

cc: College Business Manager Jay Raja, Senior Associate Provost Steve Coppola, SACS Liaison Provost Lorden

#### Office of Academic Affairs

9201 University City Blvd, Charlotte, NC 28223-0001 t/ 704.687.5717 f/ 704.687.1457 www.uncc.edu

TO: College Deans

FROM: Lori McMahon MMcWallahon

Associate Provost for Academic Budget and Personnel

DATE: October 17, 2018

RE: SACS and Faculty Educational Credential Requirements

This is a reminder from our accrediting agency, the Southern Association of Colleges and Schools (SACS) of the requirement that pertains to obtaining original transcripts for faculty at the University of North Carolina at Charlotte. In 2010, Academic Affairs was notified by SACS that we could no longer accept "Issued to Student" transcripts. This change required that official transcripts be mailed directly to the University. We were notified at that time that SACS would not accept the original transcript if it is marked as issued to student.

Please remind staff and faculty when hiring EHRA Faculty that transcripts should continue to be issued directly to the University. It remains up to each College to decide who the contact is for receiving new faculty transcripts. These transcripts may come electronically or in the mail as a paper original, but must be issued directly to the University.

Thank you for your continued persistence in meeting transcript compliance requirements.

c: College Business Officers

LM/efh



### **Transcript Ordering from UNC Charlotte Registrar's Office**

- The link to order transcripts for UNC Charlotte Faculty. <a href="https://ninercentral.charlotte.ed/">https://ninercentral.charlotte.ed/</a> <a href="https://ninercentral.charlotte.ed/">u/grades-transcripts-</a> graduation/order-transcripts
- Email

  Transcripts@charlotte.edu

  If you have issues with ordering transcripts

### Ordering an Official Transcript (Third Party Requestors)

If you are requesting a transcript on behalf of someone else, place your order directly through <u>Parchment Exchange</u>.

- 1. First time users will need to create a Parchment account
- 2. Start by adding the school you are requesting a transcript from
- 3. Use the Search feature to locate the school
- 4. When your school appears, select Add
- 5. Sign in to your account
- 6. Select Order under school name
- 7. Follow the provided instruction to complete your order
- 8. When asked if you have an attachment, please be sure to attach the student's consent to the order.

### Transcript requests for government, military, and OPM agents:

- 1. Agents can pick up an official transcript at Niner Central (see Tab #4 under Transcript Formats, Item #3).
- 2. Agents can order a transcript on the student's behalf through Parchment (see steps directly above).
- 3. If your organization uses DoD SAFE, the agent will email the link to <a href="mailto:transcripts@uncc.edu">transcripts@uncc.edu</a> for our staff to access the student's signed release form. Include your badge number and contact information in the email.
- 4. The agent will email a separate link to <u>transcripts@uncc.edu</u> so we can upload the transcript. If there is a preference between an official or unofficial transcript, it will be specified in the email.



### **Electronic Transcripts**

- Forward emails related to the electronic transcript to the College Business Manager, who will forward the emails to Academic Affairs faculty-recruit@charlotte.edu
- These may be sent in 2 separate emails (one may be a link and the other may be the passcode).
- Keep in mind there may be a limited number of times this document can be accessed.
- An official electronic transcript should be transmitted directly from the issuing institution to the hiring department.



## **AA-16 Summary**

## Always use the most recent version Send to: <a href="mailto:faculty-recruit@charlotte.edu">faculty-recruit@charlotte.edu</a>

Form AA-16 - Summary of PT Appointments Revised 9/3/2021

#### **Summary of Part-Time Faculty Appointments**



| Date Submitted | S/1/2021 | Semester (Fall or Springs): | Fall | Date Revised | |

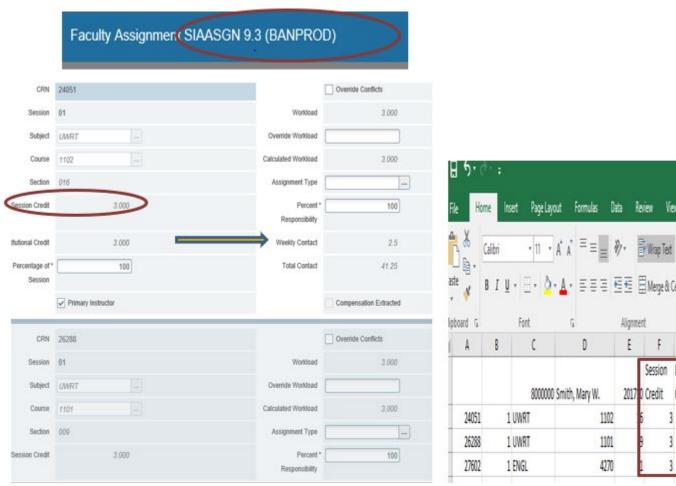
UNC Charlotte ID (if no UNCC ID leave blank)	Last Name	First Name	Middle Initial	Highest Degree Earned*	Course No.	Section No.	Course Credit Hours	Contact Hours	F.T.E.	Fund	Salary (Semester Only)
800222343	Smith	Joe	В.	PhD	LBST 1105	001	3	2.5	0.225	100102	\$4,000
					LBST 1106	001	3	2.5	0.225	100102	\$4,000
					LBST 1107	001	3	2.5	0.225	100102	\$4,000
					KNES 1108	L01	1	2.5	0.075	100102	\$1,000
					4th Class Stipend	-	-	-	-	-	\$1,000
								0.75		400400	
000000000	Posey	M ary	J.	MSN	RESP 2101	L92	1	2.75	0.075	100103	\$1,167
					RESP 1101	L93	1	2.75	0.075	100103	\$1,167
					RESP 2101	001	3	2.75	0.225	100103	\$3,500
SEMESTER TOTAL	.s										\$19,833

<sup>\*</sup> If the part-time faculty appointee does not have at at least a Masters degree, then a Faculty Qualifications Report (Form AA-21) must be completed and attached to this summary.

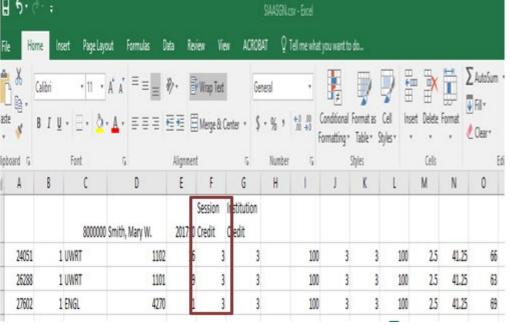


### **Banner - SIAASGN Screen**

Shows all classes and Credit Hours for AA-16 Summaries









## AA-16 Summary FTE/Credit Hour Conversion Chart

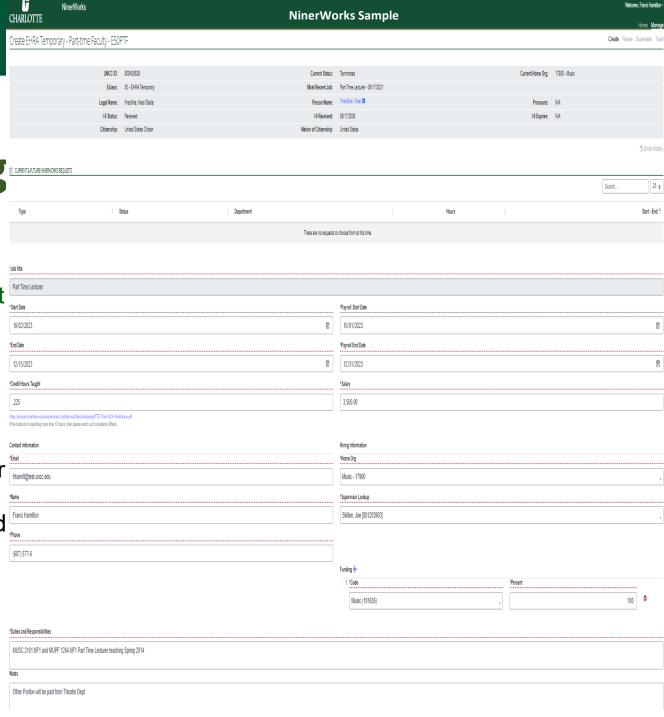
Credit Hrs Taught	Hrs/Wk as Effort EQUIV	Associated FTE	% of FT	ACA Eligibility Status
1	3	0.075	7.5%	Not ACA Eligible
2	6	0.150	15%	Not ACA Eligible
3	9	0.225	22.5%	Not ACA Eligible
4	12	0.300	30%	Not ACA Eligible
5	15	0.375	37.5%	Not ACA Eligible
6	18	0.450	45%	Not ACA Eligible
7	21	0.525	52.5%	Not ACA Eligible
8	24	0.600	60%	Not ACA Eligible
9	27	0.675	67.5%	Not ACA Eligible
10	30	0.750	75%	ACA ELIGIBLE
11	33	0.825	82.5%	ACA ELIGIBLE
12	36	0.900	90%	ACA ELIGIBLE
13	39	0.975	97.5%	ACA ELIGIBLE
>13	40	1.000	100%	ACA ELIGIBLE

## Payments for Adjunct/Part-time Hiring

Create a NinerWorks Action
<a href="https://ninerworks.charlotte.edu/">https://ninerworks.charlotte.edu/</a> once the PartTime Faculty Contract (AA-15) and Summaries
(AA-16 submitted electronically in Excel file format to your Business Officer and the faculty recruitment email) are complete.

### The NinerWorks Action is the payroll form.

- NinerWorks Action Initial payment only
- PD7 Revisions
- Pre-set dates are set shortly before each semester begins
- Query Dates are Behind the scenes and Calculated baised upon the date a payment is received as to the beginning of the pay period as either the 1st or the 16th
- NinerWorks Access through the Learning and Development Portal FAQ on NInerWorks Training and Learning and Organizational Development Page for training on NinerWorks





## Adjunct / Part-time Payment

**Changes / Superseding** 

- Updated AA-16 summary (submitted electronically in Excel file format) is required to show changes
- Revised Faculty Contract (AA-15) is required with all original signatures
- Superseding PD7 is required to change dates, salary, or to resign
  - On Pink Paper referencing the previous EPAF Transaction and Position Number
- If resigning, include email or letter stating reason for resignation



## **Superseding Instructions**

## Guidelines for Creating a Superseding PD7 and updated contract for Adjunct/Part-time

- Use the new hire's legal name
- Include Department Name
- Contract Date will be the day the semester starts (refer to the 5 year Academic Calendar). If you have questions regarding the contract start date, check with your College Business Officer.
- When completing Section 3 of the PD7 for part-time faculty hires, the salary will always be an agreed upon amount paid over the pay periods listed either by semester or over the academic year.



## **Payroll Distribution Form (PD7)**

Sample superseding PD-7 for Adjunct/Part -Time Faculty Appointment Change

Form (March,		U	NC CHARLOTTÉ AC		NEL ACTION  Superseding Previous EPA		12/9/2017	
{ U	-		Legal First Name Department	Biological Science	ce 18223 mployment Status:	Midd Full Time	Part Time	Put in the Organization Code for the Hiring Department for Records Management
(2)	APPOINTMENT [ Rank or Title Contract Dates: Effective Payroll D Annual Salary Am Stipend Amount	Dates:	REAPPOINTMENT  If sp	Remove fro		CHANG Position#	Account Code	
	Total Annual Salar Comments	ry \$0.00						
(3)	PART-TIME OR EP	\$3,500.0		TMENT∏ REÆ	APPOINTMENT Index/Fund #	101000 -	Account Code 913200	
	Contract Dates: Effective Payroll D	Part-Time Lecturer From Dates: 1/1/201 Salary or date change		Remove fro	om Payroll	Position #	5/31/2018	Put in the Reason for Change, Supervisor and 800# and the Total FTE for this Assignment



## **Payroll Distribution Form PD7**

Adjunct/Part-time appointment PD7s should be signed in the requested block, by the Dean of the College and send to faculty-recruit@charlotte.edu

Academic Affairs will sign off as HR and have the Provost's Delegated Authority sign in the Provost slot.

- Dr. Jennifer Troyer is the Interim Provost
- \*\*\* Do not send your PD7's to the Provost after Dean's signature

(These Must go to <u>faculty-recruit@charlotte.edu</u> and for Part Time Faculty Franci will Sign as HR and Send to <u>the Provost's Signature authority</u> for these actions)

Requested by:	Date	Approved by: Dr. Jennifer Troyer, Interim Date
Dean, College of XXXX		Title: Provost & Vice Chancellor for Academic Affairs
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## Things to Remember from Today's Workshop

- > Always use the most current forms from the Academic Affairs website
- ➤ If the chosen candidate is a non-resident, contact the Director of the International Student/Scholar Office (ext. 7-7744)
- Each Department should have an updated AA-16 summary submitted electronically in Excel file format each time a change is made
- Official Transcripts must be sent directly to the University or through Official UNCC Email and not Issued to the New Hire Directly
- PD7 is used to make a change to dates or salary and it must have a corresponding contract with changes, along with an Updated AA-16 Summary (submitted electronically).



Please feel free to ask questions now or contact your College Business Officer.



Franci Hamilton – Academic Affairs
University Program Specialist and Part Time Faculty Coordinator
<a href="mailto:reducktor-r